Name of the issue: Kusumgar Limited

1	**Type of issue (IPO/ FPO)**		IPO
2	**Issue size (Rs. in crore)**		650.00
3	**Grade of issue alongwith name of the rating agency**		
	Name	Not Applicable	
	Grade		
4	**Subscription Level (Number of times)** [1]		95.58

Source: Basis of Allotment Ad dated July 14, 2026

(1) Figure is before technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment July 13, 2026	11.85%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sep 30, 2026)	14.40%
(iii) at the end of 1st FY (March 31, 2027)*	N.A.
(iv) at the end of 2nd FY (March 31, 2028)*	N.A.
(v) at the end of 3rd FY (March 31, 2029)*	N.A.

**will be updated in due course*

6 **Financials of the issuer (consolidated basis)** *(Rs. Million)*

Parameters	31-Mar-27	31-Mar-28	31-Mar-29
Revenue from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid up equity share capital	Not Available	Not Available	Not Available
Other Equity	Not Available	Not Available	Not Available

Note: Financials for the year ended March 31, 2027, March 31, 2028 and March 31, 2029 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)[1]	Not Available
(ii) at the end of 2nd FY (March 31, 2028) [1]	Not Available
(iii) at the end of 3rd FY (March 31, 2029) [1]	Not Available

(1) will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2027[1]	Not Available	
During year ended March 31, 2028[1]	Not Available	
During year ended March 31, 2029[1]	Not Available	

(1) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document	100% Offer for Sale
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

11 **Comments of monitoring agency, if applicable**

(i) Comments on use of funds	None
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	None
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	419
Listing Date	July 15, 2026

Price parameters	At close of listing day July 15, 2026	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2027		
				Closing price during FY	High during FY	Low during FY
Market Price	602.8	598.25	582.05	Not Available	Not Available	Not Available
Nifty 50	24,078.50	24,395.85	22,363.35	Not Available	Not Available	Not Available

Price parameters	As at the end of March 31, 2028			As at the end of March 31, 2029		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2027**	At the end of 2nd FY March 31, 2028**	At the end of 3rd FY March 31, 2029**
EPS	**Issuer: Consolidated [1]**	1	9.31	-	-	-
	Peer Group:					
	Garware Technical Fibres Limited	10	20.01			
	Arvind Limited	10	15.79			
	SRF Limited	10	61.91			
	Industry Avg		32.57			
P/E	**Issuer: Consolidated**	1	NA	-	-	-
	Peer Group:					
	Garware Technical Fibres Limited	10	39.8			
	Arvind Limited	10	32.72			
	SRF Limited	10	43.77			
	Industry Avg		38.76			
RoNW%	**Issuer: Consolidated [3]**	1	25.82%	-	-	-
	Peer Group:					
	Garware Technical Fibres Limited	10	15.29%			
	Arvind Limited	10	10.91%			
	SRF Limited	10	13.76%			
	Industry Avg:		13%			
NAV per share	**Issuer: Consolidated [4]**	1	49.56	-	-	-
	Peer Group:					
	Garware Technical Fibres Limited	10	136.44			
	Arvind Limited	10	154.47			
	SRF Limited	10	473.74			
	Industry Avg:		254.88			

(1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted earnings per share of the respective company

(2)P/E: P/E Ratio has been computed based on the closing market price of equity shares on NSE on June 19, 2026, divided by the Diluted EPS.

(3)Return on net worth (%) = Net profit after tax, as restated, as attributable to the owners of our Company /Average Net Worth

(4) NAV per share=NAV per share is computed as the net assets (total assets excluding total liabilities and excluding minority interest) divided by the closing outstanding number of equity shares, including effect of split and bonus of equity shares.

Net Worth has been defined as the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation in accordance with Regulation 2(1)(hh) of the SEBI ICDR Regulations

***Not available as the relevant fiscal year has not been completed / information not disclosed*

14 **Any other material information**

Particulars	Date
Resignation of CFO-Mr. Kinnar Mehta and appointment of CFO-Mr. Ratan Jha	August 11, 2026
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	